SHARING
EDUCATION I & II

Invest in Education

The Sharing Education I & II Private Equity Funds invest in the development of international schools and campuses in Portugal

Confidential

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GREENONE
CAPITAL

Green One Capital is a private equity firm registered in CMVM, operating in Portugal. The team has over 70 years of combined experience in commercial banking, private equity, international business consulting and capital markets both domestically and internationally.

The company is owned by local investors with a strong and acknowledge international professional experience, granting Green One Capital a global reach and a strong mission of connecting ideas, minds and capital.

Green One Capital will act as financial controller, fund administrator, investor reporting and complete all regulatory filings on behalf of the Fund.

Sharing
Education
Group

The Sharing Education Group is at the forefront of transforming international education in Portugal with ongoing expansion of all its schools across the country.

With schools in Madeira, Lisbon and the Algarve, the Sharing Education Group operates under the brands International Sharing School and Bright International School.

The Group has experienced exponential growth over the past few years, expanding its reach and impact. With several exciting projects on the horizon, the group is poised to continue its momentum, driving innovation and excellence in education.

Introduction

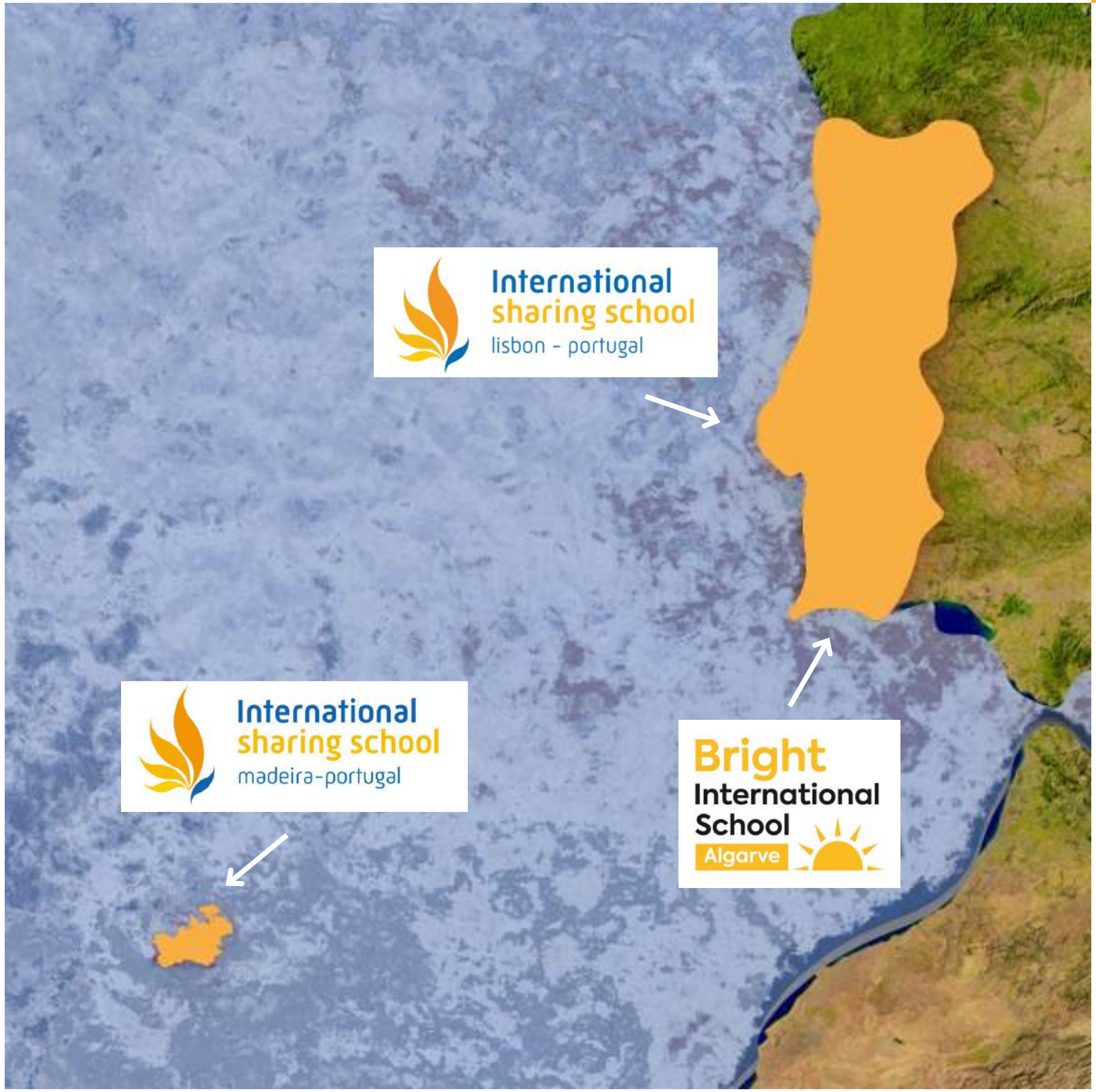
Investment Strategy & Projects

The Sharing Education Funds I & II invest in the development of private international schools and campuses in Portugal, with the strategic goal of acquiring existing schools and transforming them through the Sharing Pedagogical concept. To date, we have successfully acquired and developed 3 private schools in Portugal.

The Sharing Education I & II provide a structured investment platform focused on creating lasting value while contributing to the development of high-quality educational environments.

+300
Employees

+1100
Students



The Location

ISS Lisbon

Located in Lisbon, International Sharing School Lisbon is part of a vibrant community dedicated to nurturing innovation through education.

The school – formerly a Portuguese school – was acquired by the Sharing Education Funds in 2018, undergoing a rebranding and renovation of its state-of-the-art campus.

1500
Total Capacity

128 000 m2
Area

2018
Start Date

2030
Completion Date

International Sharing School Lisbon is currently under development, with a comprehensive designed by the renowned Danish studio Rosan Bosch, in collaboration with experienced local architects, Open Book.

The ongoing project of the state-of-the-art educational hub includes new buildings, modern sports complexes and a boarding school facility.

Currently operating close to full capacity with approximately 600 students, the school is expanding to accommodate up to 1,500 students.

ISS Lisbon

The Masterplan

ISS Lisbon

To create a dynamic and joyful learning space, we've "torn down walls" – both mental and physical – cultivating an environment where students thrive and love to learn.

The Location

ISS Madeira

Nestled on the beautiful island of Madeira, in the heart of the Atlantic Ocean, the International Sharing School – Madeira is located in a century-old historical building, where a flagship Campus has been established.

The project is set on two pillars, seemingly conflicting, but in truth perfectly harmonized: the preservation of the historical landmarks and the use of the highly innovative learning spaces designed specifically to suit the Sharing Education Framework.

500
Total Capacity

11 000 m2
Area

2022
Start Date

2026
Completion Date

International Sharing School Madeira's new facilities were designed by the renowned Danish studio Rosan Bosch in collaboration with the experienced local architects Sarraiva + Associados.

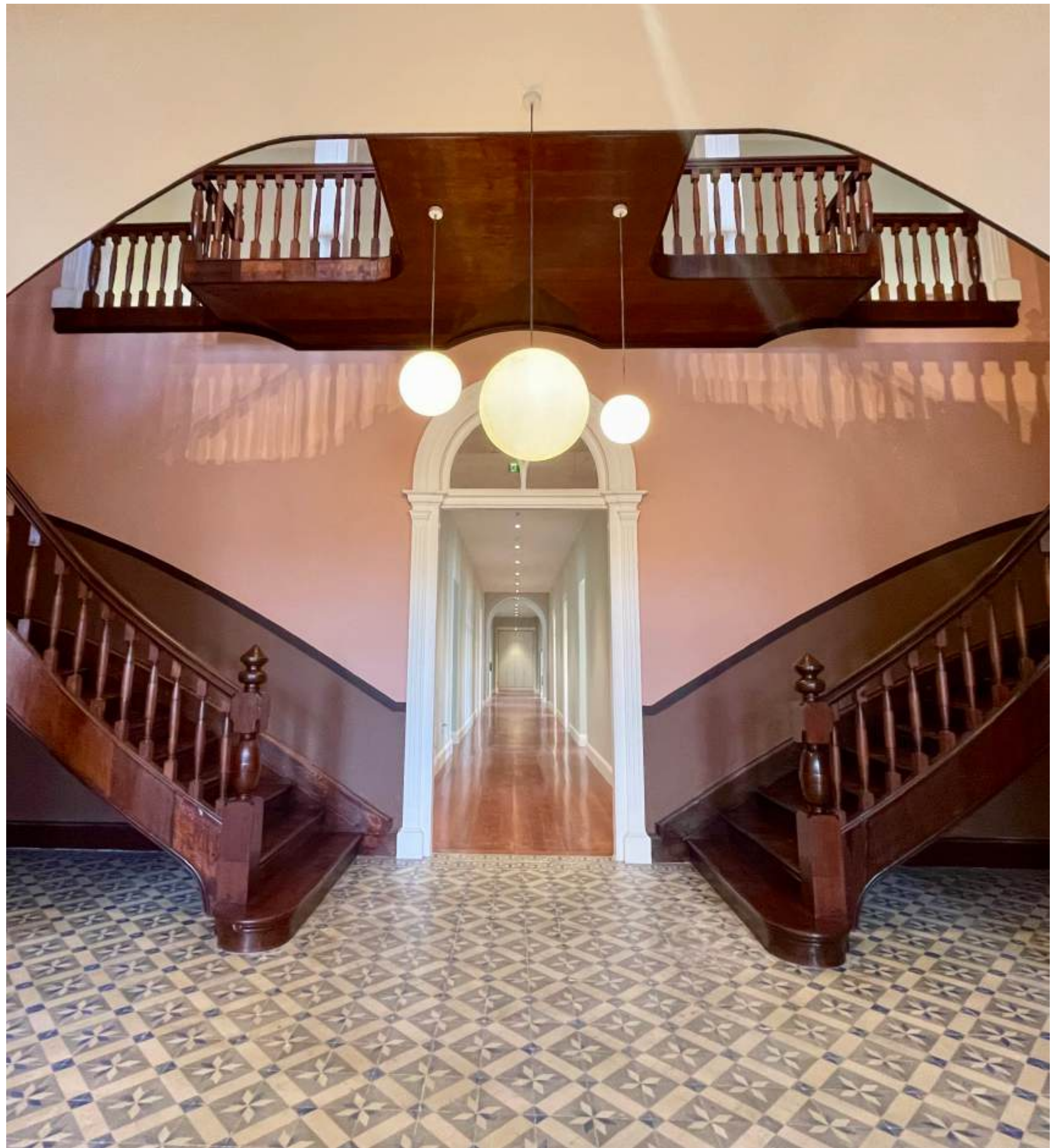
With ample outdoor learning and recreational spaces, students benefit from Madeira Island's moderate year-round climate. State of the art Physics, Chemistry and Biology laboratories enhance the students' learning and development, as well as the innovative learning kitchen. With approximately 300 students, the school is expanding to accommodate up to 500 students.

ISS Madeira

The Masterplan

ISS Madeira

Set within a restored historic building, ISS Madeira campus brings together heritage and contemporary education, creating a unique learning environment rooted in character and purpose.



The Location

BIS Algarve

Located on the south coast of Portugal, within the Algarve's Golden Triangle and surrounded by affluent areas such as Quinta do Lago, Vale do Lobo and Vilamoura, Bright International School – Algarve was acquired by the Sharing Education Funds in 2023.

Following a rebrand, the school opened its doors in September 2024 under the new name Bright International School, marking a historic milestone as the first school to operate under this new brand.

500
Total Capacity

10 000 m2
Area

2023
Start Date

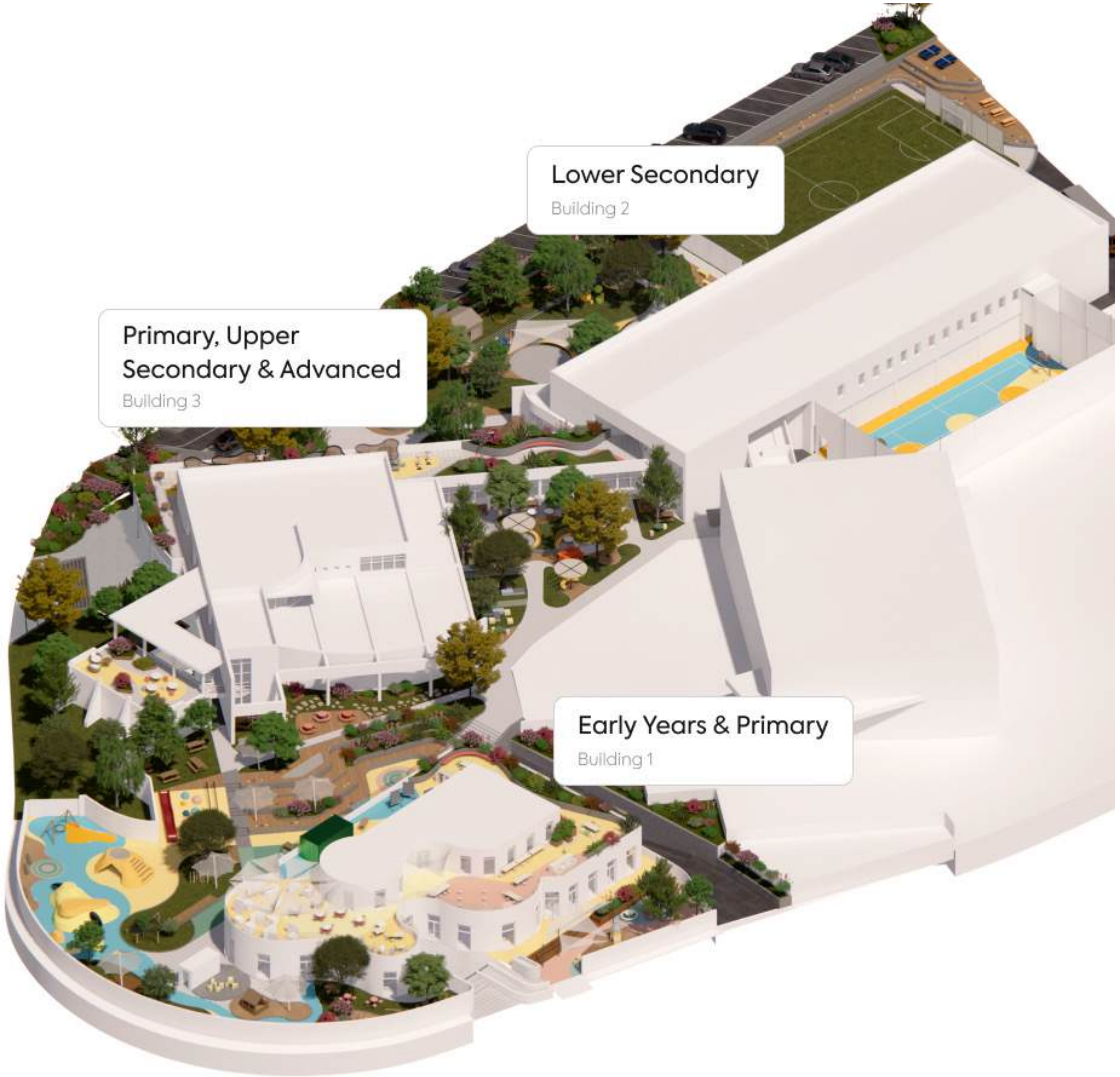
2027
Completion Date

Bright International School – Algarve is undergoing a complete renovation in collaboration with the renowned Danish studio Rosan Bosch. This project aims to transform the current facilities and create a unique school within the Algarve's educational landscape.

Currently, the school welcomes approximately 160 students in Building 1 and 2. The expansion plans will increase capacity to 500 students and ensure a 21st century approach to education.

BIS Algarve

The Masterplan



BIS Algarve

The design incorporates modern classrooms, outdoor learning spaces, and recreational areas, fostering a holistic approach to education for all students.

Information about the Fund

Fund
SHARING Education II

Term
12 years

Subscription Period
March 2024 to March 2027

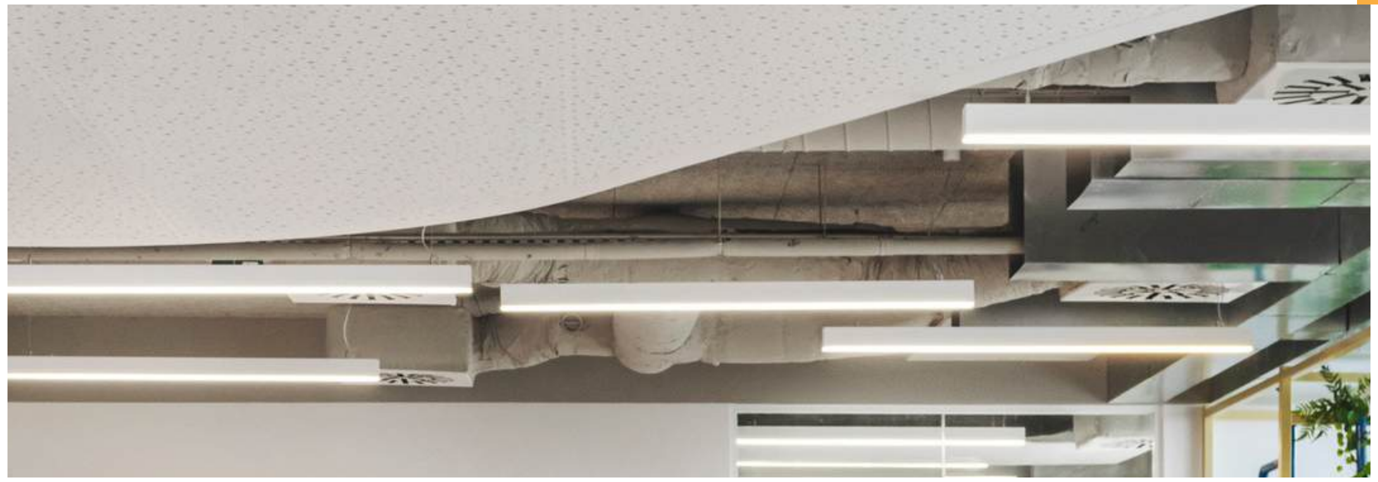
Fund Size
€ 30 million

Target Return
In excess of 7%

Subscription Fee
0%

Annual Return for Golden Visa Investors
4% between Year 1 & 6
6% between Year 7 & 12

Exit Strategy for Golden Visa Investors
Put Option/Buy Back
from Year 6



The Team

A Team with over 70 years of combined international experience in commercial banking and private equity and with over 40 years experience in Education Development and Management.

GREENONE CAPITAL

Pedro Oliveira Cardoso

CEO

Francisco Oliveira

Executive Board Member

Sharing Education Group

Miguel Santos

President | CEO

Francisco Santos

Vice-President | CFO

Gonçalo Santos

Head of Investor Relations

Filipe Santos

Board Member

The Team

A Team with over 70 years of combined international experience in commercial banking and private equity and with over 40 years experience in Education Development and Management.

Auditor

Custodian

Regulator

Regulator

Certified

Certified

Awards & Certificates in Education

With several awards and certifications, we are poised to continue our momentum in driving innovation and excellence in education.

MUST WATCH INTERNATIONAL SCHOOL IN EUROPE-2022

MUST WATCH INTERNATIONAL SCHOOL IN EUROPE-2024

IB CONTINUUM
CONTINUUM DE L'IB
CONTINUO DEL IB

CAMBRIDGE International Education
Cambridge International School

European Language Label

PORTUGAL PRESTIGE AWARDS 2022/23 WINNER

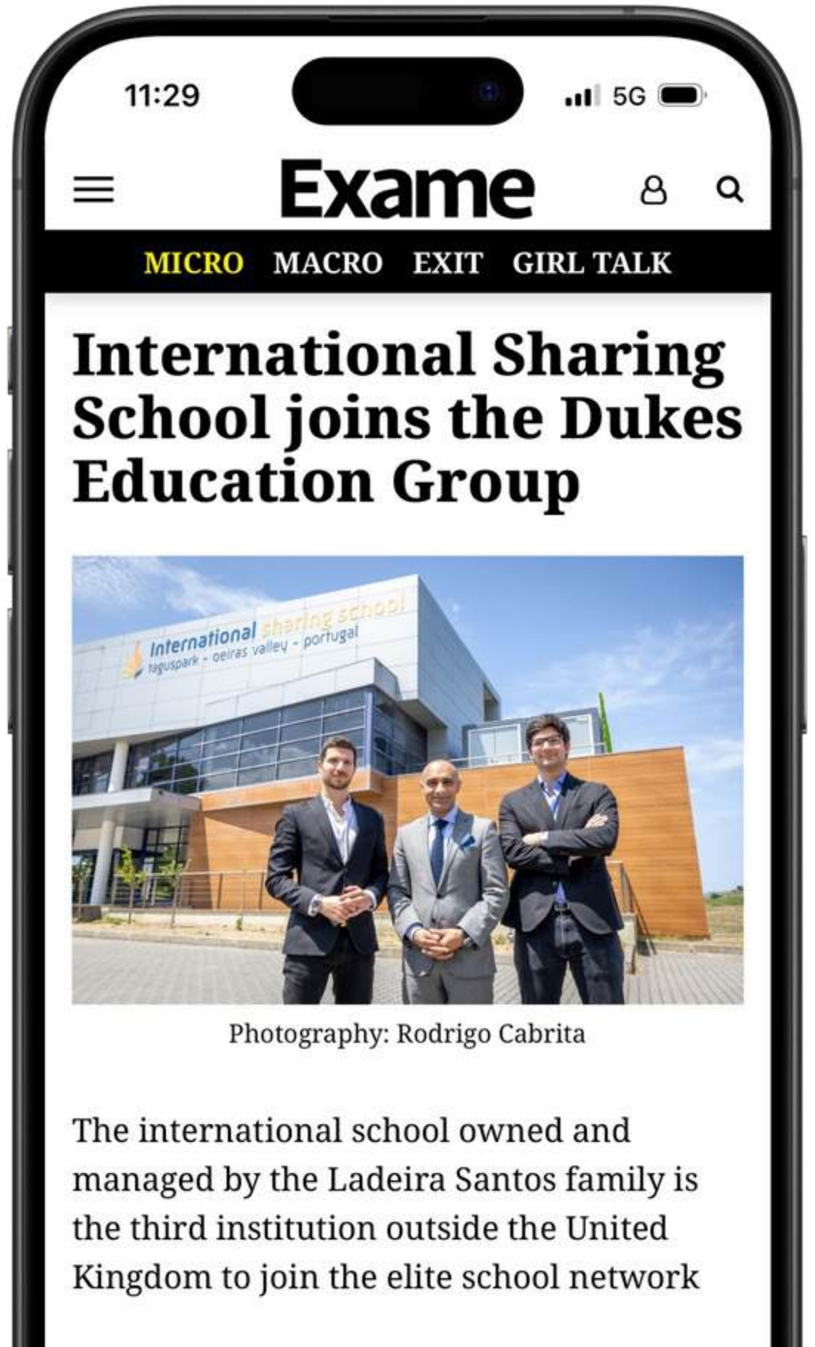
Polygon Education CERTIFIED CENTER

ECIS

Pearson

Press

Visão



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Exame

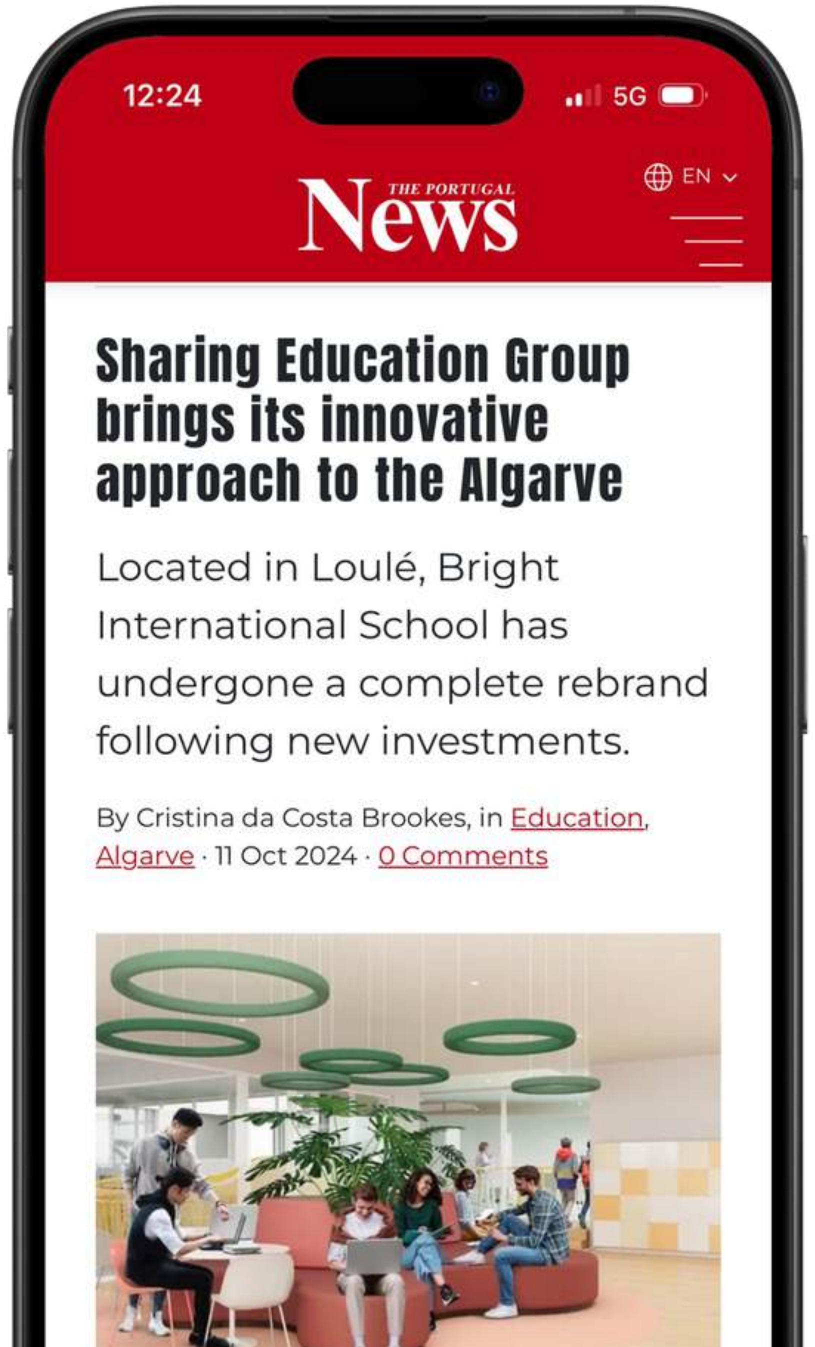
MICRO MACRO EXIT GIRL TALK

International Sharing School joins the Dukes Education Group

Photography: Rodrigo Cabrita

The international school owned and managed by the Ladeira Santos family is the third institution outside the United Kingdom to join the elite school network

The Portugal News



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The Portugal News

EN

Sharing Education Group brings its innovative approach to the Algarve

Located in Loulé, Bright International School has undergone a complete rebrand following new investments.

By Cristina da Costa Brookes, in Education, Algarve · 11 Oct 2024 · 0 Comments

Essential Business

11:48 5G

Portugal on the move Essential Business

The International Sharing School's bold expansion plan

By Posted 1 Fevereiro, 2022 In Education, In Focus, News

A private family office from Madeira has embarked on an ambitious €50 million International school development in Lisbon Metropolitan area which will revolutionise private education in Portugal. Essential Business met one of the owners, Miguel Santos, CEO of The International Sharing School.

Text: Chris Graeme

Diário de Notícias

12:22 5G

dnoticias.pt

40% of the families at the International Sharing School are Madeirans

David Tigchelaar is the new general director of the school in Madeira

September 11, 2024 14:30

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Miguel Ladeira Santos, CEO of Sharing Education Group

In recent years, the International Sharing School - Madeira has observed

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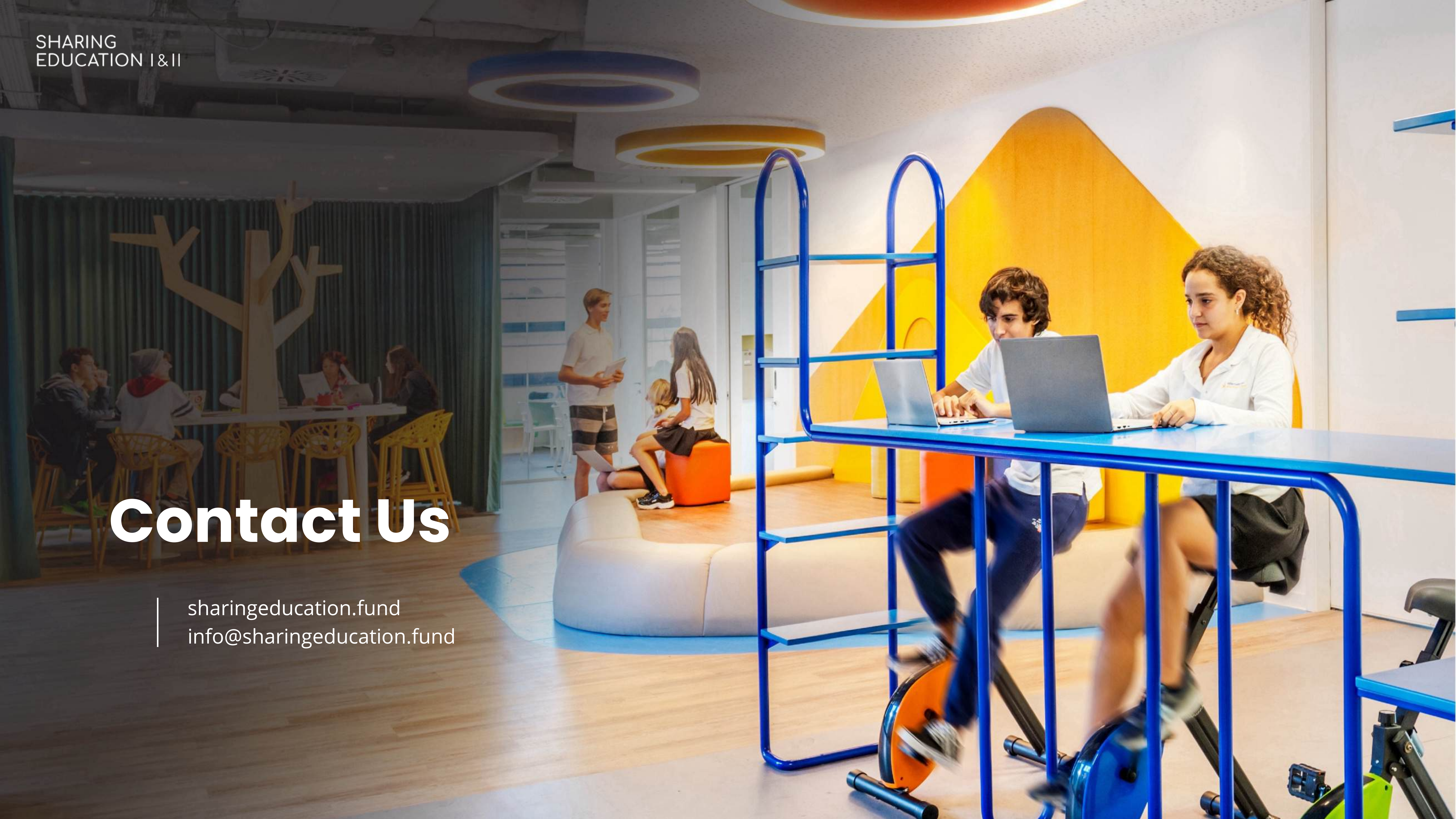

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